



# Meeting Objectives

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Demand Analysis Working Group

Transportation Forecast

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## Meeting Objectives

- Provide stakeholders an understanding into CEC LDV forecasting models, inputs, assumptions and sensitivities.
- Discuss alternate PEV penetration projections generated by others.
- Discuss the proposed alternative scenarios (by changing inputs and assumptions).
- Gather stakeholder input and select a few reasonable scenarios.



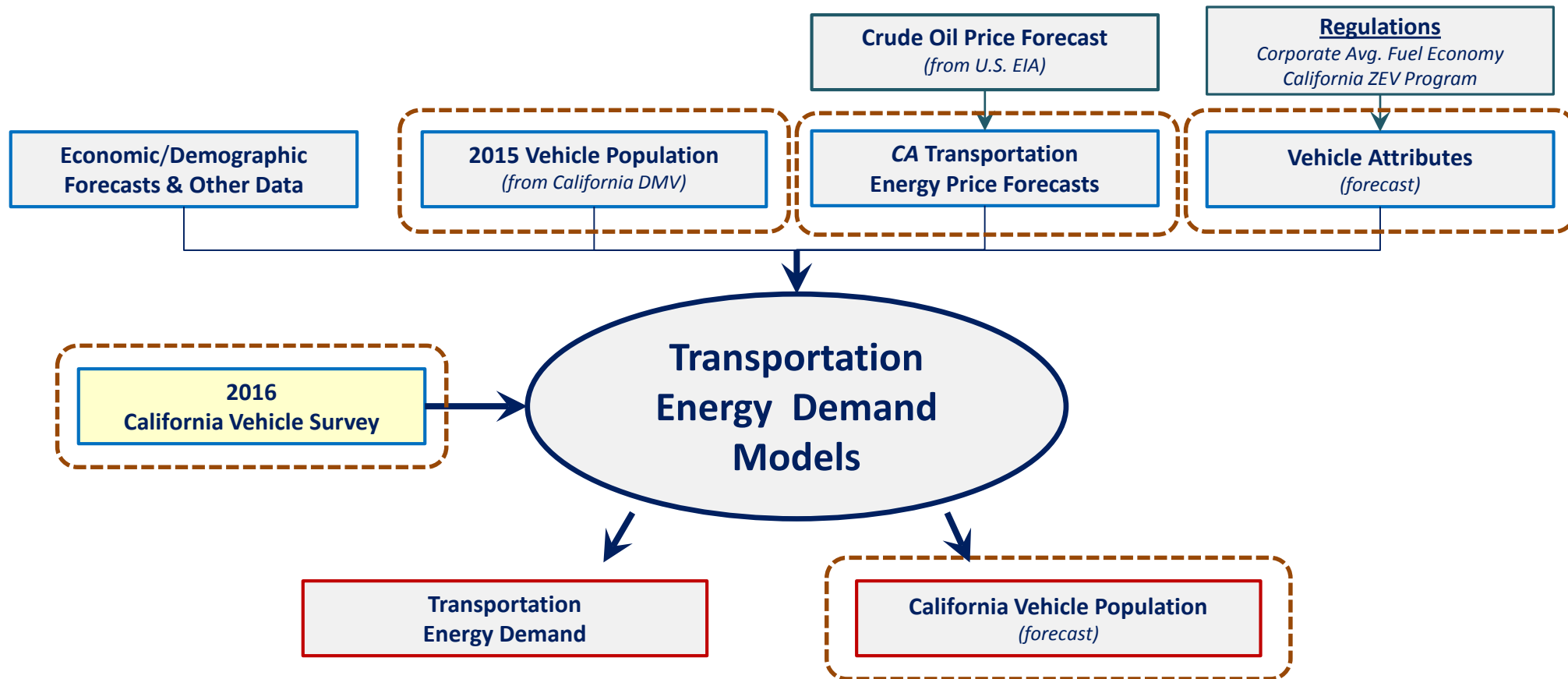
### Key Takeaways from Preliminary Forecast (June 20)

- Declining gasoline demand
- Increasing alternate fuel vehicles
- Increasing electrification of vehicles, especially light-duty vehicles



# Transportation Models

## Key Inputs & Outputs





## Key Dates

- *October 20<sup>th</sup>: Revised forecast completed*
- *November 21<sup>st</sup>: Post staff paper*
- December 4<sup>th</sup>: IEPR Transportation Workshop (Revised Forecast)
- December 14<sup>th</sup>: Demand forecast workshop (Revised Forecast)